



AMERGERIS

GLOBAL LISTING AND EXCHANGE SERVICES N.V.

LISTING ON THE LUXEMBOURG STOCK EXCHANGE (LUXSE)

The LuxSE is the world's number one exchange for international securities listing. Founded in 1928, LuxSE is the worldwide leader in the listing of international securities. Over the last 50 years, LuxSE has actively contributed to the development of international capital markets with its first-mover attitude.

BENEFITS OF LISTING ON THE LUXSE

- Strong market recognition from International Issuers; listed securities will get excellent visibility and transparency.
- Efficient, customer-focused listing process with competitive pricing.
- Advanced trading and post-trading infrastructure; investors will have free access to a centralized database where they will be able to find relevant information on the security.
- Flexible yet robust regulatory framework.
- Tax-friendly environment.
- Stable economic and political environment.

THE LUXSE OPERATES TWO MARKETS

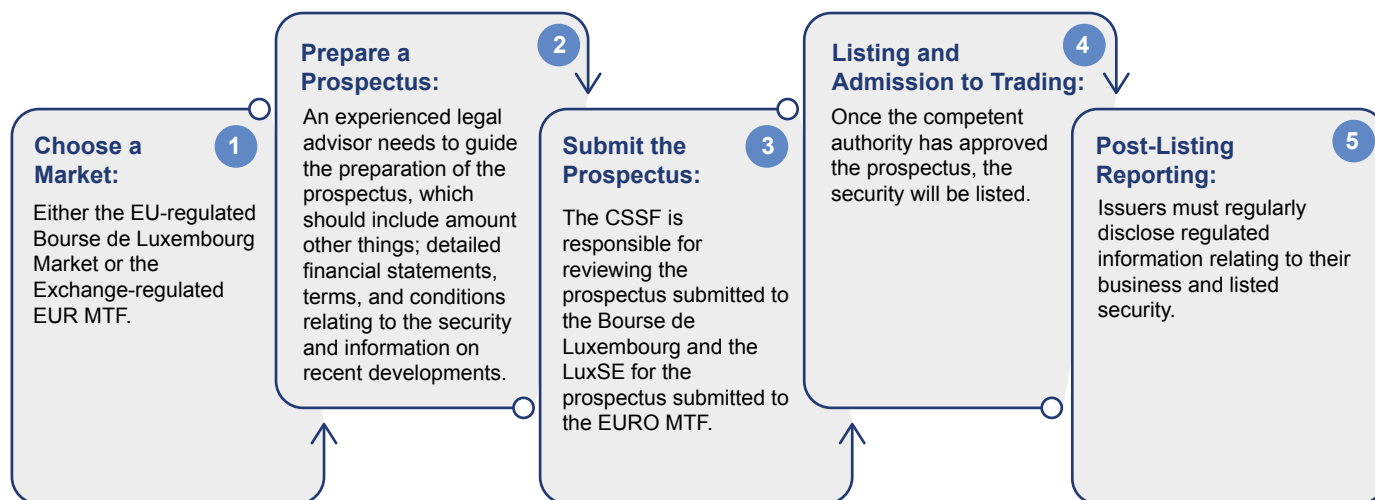
- The EU-regulated Bourse de Luxembourg.
- The exchange-regulated Euro MTF (Multilateral Trading Platform).

Both markets use the same trading platform, offer identical listing fees, and have no restrictions regarding investor type and issue size.

DIFFERENCES IN THE TWO MARKETS ARE ILLUSTRATED BELOW

	BOURSE DE LUXEMBOURG	EURO MTF
Responsible body	<ul style="list-style-type: none"> • The responsible body in charge is the local regulator Commission de Surveillance du Secteur Financier (CSSF). 	<ul style="list-style-type: none"> • The responsible body in charge is the Luxembourg Stock Exchange (LuxSE).
Access to other European jurisdictions	<ul style="list-style-type: none"> • The Bourse de Luxembourg provides a European Passport for admission to trading in other EEA (European Economic Area) member states without further application or disclosure requirements, minimizing regulatory arbitrage and providing a single market framework. 	<ul style="list-style-type: none"> • A new application must be submitted for listing in other EEA member states.
Accounting standards	<ul style="list-style-type: none"> • Issuers must provide a financial date in compliance with IFRS standards. 	<ul style="list-style-type: none"> • Issuers can provide financial data in compliance with either IFRS or local GAAP standards.
Regulation	<ul style="list-style-type: none"> • European Union regulations on Transparency and market Abuse apply. • The prospectus must meet the Law of 10 July 2005 on Prospectuses for Securities (Prospectus Law). 	<ul style="list-style-type: none"> • Luxembourg Stock Exchange rules and regulations apply. • No requirement for compliance with European prospectus and transparency regulation, resulting in less stringent requirements.

FIVE STEP LISTING PROCESS



The LuxSE has recently launched its Securities Official List (SOL), a dedicated section of the LuxSE’s official list; which enables issuers to admit their securities to the official list of the LuxSE without requiring such securities to be at the same time admitted to the trading of one of its markets (the regulated market Bourse de Luxembourg or the Euro MTF).

KEY BENEFITS OF LISTING ON THE SOL FOR ISSUERS

- The securities benefit from enhanced visibility.
- Issuers are not subject to the rules and regulations relating to the admission to trading of securities.
- The complex and burdensome framework relating to the periodic and ongoing disclosure and communication obligations applicable to securities admitted to trading on a regulated market or a multilateral trading facility will not apply.
- Issuers rely on a simplified and swift registration process.
- Issuers have the opportunity to communicate an indicative price in respect of their securities.
- It ensures an enhanced distribution and diversification of investors for issuers.
- It provides issuers the opportunity to display their securities meeting the applicable eligibility criteria on the Luxembourg Green Exchange of LuxSE.

TO BE ADMITTED TO THE SOL, THE ISSUER MUST PROVIDE

- An Information Notice or Offering Memorandum, which includes, at a minimum, details about the securities and the issuer.
- A Prospectus, listing particular or offering circular is acceptable but not required.
- Complete an application form.
- Complete a letter of undertaking.
- Complete a KYC Form.
- A written confirmation that the issuer and the securities comply with the applicable legislation and regulations.
- Articles of incorporation and annual reports of the issuer.

CONTACT US

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